Analysis prototyping, preservation, and recasting with Rivet

Andy Buckley, University of Glasgow Corfu HEP & Cosmo Tools Workshop, 10 Sept 2017







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 - ⇒ more direct collaboration on methods and modelling, from SM QCD & Top to Higgs and BSM



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- Implementing a Rivet analysis to complement the data analysis is increasingly expected of ATLAS (and other expt) analyses. Everyone benefits.
- This talk: description/discussion + demo/exercises
 Philosophy and recent/relevant developments, plus a few technicalities
 Time limited so I'll skip a lot, but the full set of slides is a useful reference



Rivet is an analysis system for MC events, and lots of analyses

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 - "If you can't write a Rivet analysis for it, it's probably unphysical"!
- LHC standard for preserving data analyses
 - Key input to MC validation and tuning, and rising relevance to BSM recasting
 - Add your analyses, too!

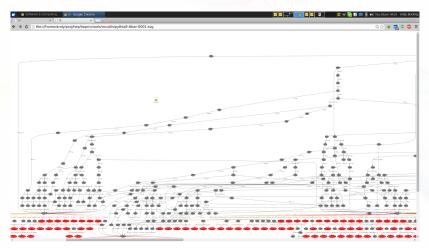


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- LHC standard for preserving data analyses
 - Key input to MC validation and tuning, and rising relevance to BSM recasting
 - Add your analyses, too!
- Technical details:
 - C++ library with Python interface & scripts
 - Analyses are "plugins": no need to rebuild
 - Clean interface for ease & expressiveness; efficiency tricks under the hood



Why wouldn't we want to look at the event graph?!

A Pythia8 tt event!

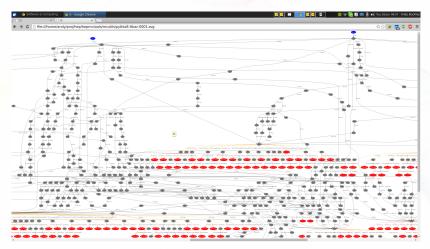


Most of this is not standardised: Herwig and Sherpa look *very* different. But final states and decay chains have to have equivalent meaning.

Andy Buckley

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Rivet setup

Local install

Easy to install using our *bootstrap script*:

wget http://rivet.hepforge.org/hg/bootstrap/raw-file/2.5.4/rivet-bootstrap bash rivet-bootstrap

Latest version is 2.5.4. Requires C++11

Run from LCG

Can also pick up latest from Genser/LCG build area:

ssh lxplus7.cern.ch

- . /cvmfs/sft.cern.ch/lcg/releases/LCG_87/gcc/6.2.0/x86_64-centos7/setup.sh
- . /cvmfs/sft.cern.ch/lcg/releases/LCG_87/MCGenerators/rivet/2.5.4/...

x86_64-centos7-gcc62-opt/rivetenv.sh

First Rivet runs

Running Rivet

- rivet command line tool to query available analyses
- Can be used as a library (e.g. in big experiment software frameworks)
- Can also be used from the command line to read HepMC ASCII files/pipes: very convenient
- Helper scripts like rivet-mkanalysis, rivet-buildplugin



 Histogram comparisons, plot web albums, etc. very easy

Docs online at http://rivet.hepforge.org – PDF manual, HTML list of existing analyses, and Doxygen.

Viewing available analyses

Rivet knows all sorts of details about its analyses:

- List available analyses: rivet --list-analyses
- List ATLAS analyses:
 rivet --list-analyses ATLAS_
- Show some pure-MC analyses' full details: rivet --show-analysis MC_

The PDF and HTML documentation is also built from this info, so is always synchronised.

The analysis metadata is provided via the analysis API and usually read from a .info file which accompanies the analysis.

To avoid huge files, we get the events from generator to Rivet by writing to a filesystem pipe: mkfifo fifo.hepmc You can also just use a file but it'll be *big*.

NB. A FIFO has to live in a non-AFS dir, e.g. mkfifo /tmp/\$USER/fifo.hepmc

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run-pythia -n 2000 -c Top:all=on -o fifo.hepmc &

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Hopefully that worked. You can use multiple analyses at once, change the output file, etc.: see rivet --help

By default *unfinalised* histos are written every 1000 events: can monitor progress through the run. Killing with ctrl-c is safe: finalizing is run

Example output

\$ run-pythia -e 7000 -c HardQCD:all=on -c ParticleDecays:limitTau0=on

-n 10000 -o fifo.hepmc &

\$ rivet -a CMS_2013_I1265659 fifo.hepmc

\$ rivet-mkhtml -a Rivet.yoda:'Py8\$\star\$'

	Path=/CMS_2013_							
I	XLabel=							
I	YLabel=							
I	# Mean: 1.886500e+00 # Area: 1.745270e-01							
I								
I	<pre># xlow xhigh</pre>	sumw sumw2	sumwx sumwx2	numEntries				
I	Total	Total	1.745270e-01	3.226660e-05	3.292452e-01	7.563865e-01	944	
I	Underflow	Underflow	0.00000e+00	0.00000e+00	0.00000e+00	0.00000e+00	0	
I	Overflow	Overflow	0.00000e+00	0.00000e+00	0.00000e+00	0.00000e+00	0	
İ	1.001800e-04	1.746272e-01	4.622007e-03	8.545181e-07	3.464255e-04	3.868572e-05	25	
İ	1.746276e-01	3.491546e-01	6.101050e-03	1.127964e-06	1.634274e-03	4.481578e-04	33	
İ	3.491549e-01	5.236819e-01	6.840571e-03	1.264687e-06	2.938932e-03	1.279250e-03	37	
İ	5.236823e-01	6.982093e-01	7.395212e-03	1.367229e-06	4.569311e-03	2.838956e-03	40	
İ	6.982097e-01	8.727367e-01	6.285930e-03	1.162145e-06	4.880735e-03	3.805391e-03	34	
ĺ	8.727370e-01	1.047264e+00	6.470810e-03	1.196325e-06	6.237378e-03	6.024974e-03	35	
İ	1.047265e+00	1.221791e+00	7.395212e-03	1.367229e-06	8.247895e-03	9.216318e-03	40	
ı								

END YODA_HISTO1D

Plotting histograms

ROOT didn't meet our requirements :-(

bin width issues, bin gaps unhandled, object ownership nightmare, thread-unsafety

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- YODA data format is plain text and stores all second-order statistical moments: can do full stat merging, compute all means and variances
- Plus general metadata annotation system styling, notes, whatever – and evolution of data types optimised for MC

CLI tools: yodals, yodadiff, yodamerge, yodascale, yoda2root, etc.

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CLI tools: yodals, yodadiff, yodamerge, yodascale, yoda2root, etc.

Plotting a .yoda file is easy: rivet-mkhtml Rivet.yoda

Advanced: rivet-mkhtml Rivet.yoda: 'Pythia\, 8 \$t\bar{t}\$'

or, if you want complete control:

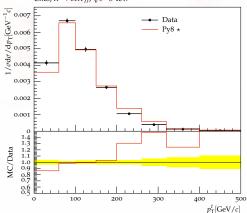
rivet-cmphistos Rivet.yoda:'My title':LineColor=red && make-plots *.dat

Then view with a web browser/file browser/evince/...

NB. A $\operatorname{{\tt --help}}$ option is available for all Rivet scripts.

Example output

zcat tt-20k.yoda | rivet -a
ATLAS_2015_I1376945,CMS_2015_I1370682,CMS_2016_I1473674
\$ rivet-mkhtml -a Rivet.yoda:'Py8\$\star\$'



CMS, $t\bar{t} \rightarrow bbl\nu jj$, $\sqrt{s}= 8$ TeV.

Writing a first analysis

Writing an analysis

Writing an analysis is of course more involved But the C++ interface is pretty friendly: most analyses are short, simple, and readable

An example is usually the best instruction: take a look at http://rivet.hepforge.org/hg/rivet/file/tip/src/Analyses/MC_GENERIC.cc

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Code is "mostly normal":

- Typical init/exec/fin loop structure
- ▶ Histograms \sim normal; titles, etc. \rightarrow external .plot file
- Particle, Jet and FourMomentum classes with some nice things like abseta() and abspid(), constituents, decay-chain searching, and compatibility with FastJet objects
- Use of *projections* for auto-cached computations

Projections

Projections are just observable calculators: given an **Event** object, they *project* out physical observables.

Automatic caching of results leads to slightly odd calling code:

Declaration with a string name in the init method:

```
void init() {
    const SomeProjection sp(foo, bar);
    declare(sp, "MySP");
    const SomeProjection sp(foo, bar);
}
```

Application in the analyze method via the same name:

```
void analyze(const Event& evt) {
    ...
    const SomeProjectionBase& mysp =
    apply<SomeProjectionBase>(evt, "MySP");
    mysp.foo()
    ...
}
```

Then query it about the things it has computed, via the object/ref API

Andy Buckley

Particle finders & final-state projections

Rivet is mildly obsessive about calculating from final state objects

So a *very* important set of projections is those used to extract final state particles, which inherit from FinalState

- The FinalState projection finds all final state particles in a given η range, with a given p_T cutoff.
- Subclasses chargedFinalState and NeutralFinalState have the predictable effect!
- IdentifiedFinalState can be used to find particular particle species. Nowadays arguably done more nicely via a Cut
- VetoedFinalState finds particles other than specified. Ditto
- VisibleFinalState excludes invisible particles like neutrinos, LSP

NB. Most FSPs can take another FSP as a constructor argument and augment it

Using an FSP to get final state particles

```
void init() {
  const ChargedFinalState cfs(Cuts::pT > 500*MeV && Cuts::abseta < 2.5);
  declare(cfs, "ChFS");
void analyze(const Event& evt) {
  . . .
  const FinalState& cfs =
    apply<FinalState>(evt, "ChFS");
 MSG_INFO("Total charged mult. = " << cfs.size());</pre>
 for (const Particle& p : cfs.particles()) {
    MSG_DEBUG("Particle eta = " << p.eta());</pre>
```

More complex projections like DressedLeptons, FastJets, WFinder, TauFinder ... implement expt-like strategies for dressing, tagging, mass-windowing, etc.

Selection cuts

Passing ordered lists of doubles to configure "automatic" cut rules is inflexible, illegible, and error-prone. So...

Combinable **cut** objects:

FinalState(Cuts::pT > 0.5*GeV && Cuts::abseta < 2.5)</p>

fs.particles(Cuts::absrap < 3 || (Cuts::absrap > 3.2 && Cuts::absrap < 5), cmpMomByEta)</pre>

Can also use cuts on PID and charge:

- fs.particlesByPt(Cuts::abspid == PID::ELECTRON), OT
- FinalState(Cuts::charge != 0)

Use of *functions/functors* for ParticleFinder filtering is also possible: very general, especially with C++ *lambdas*

Jets

One more important projection set is those which find *jets* There's a JetAlg abstract interface, but almost always use FastJet, via FastJets

Define the input particles (via a FinalState), and the jet alg & params:

Get the jets and loop over them in decreasing $p_{\rm T}$ order:

```
const Jets jets =
   apply<JetAlg>(evt, "Jets").jetsByPt(20*GeV);
for (const Jet& j : jets) {
   for (const Particle& p : j.particles()) {
      const double dr = deltaR(j, p); //< auto-conversion!
   }
}</pre>
```

Remember to #include "Rivet/Projections/FastJets.hh" NB. Lots of handy functions in Rivet/Math/MathUtils.hh!

Jet tagging

Jet flavour tagging can use a very inclusive tagging definition based on hadron parentage, without requiring kinematic closeness to the jet:

j.hasBottom()

Still an option, but now also automatically ghost-tag jets using *b* and *c* hadrons:

if (!myjet.bTags().empty()) ...

And you can use Cuts to refine the truth tag:

myjet.bTags(Cuts::abseta < 2.5 && Cuts::pT > 5*GeV)

Jet substructure

Looking inside jets is common practice these days!

Rivet doesn't duplicate existing tools: best just to use FastJet directly

```
const PseudoJets psjets = fj.pseudoJets();
const ClusterSequence* cseq = fj.clusterSeq();
Selector sel_3hardest = SelectorNHardest(3);
Filter filter(0.3, sel_3hardest);
for (const PseudoJet& pjet : psjets) {
    PseudoJet fjet = filter(pjet);
    ...
}
```

Note: if using FastJet3 tools, you'll need to add lifastjettools to the rivet-buildplugin command line. And a -L/path/to/ arg as well, until the next release. Just compilation, no magic

Rivet's Jet and Particle classes auto-convert to PseudoJet: ⇒ d23 = cs.exclusive_subdmerge(jetproj.jetsByPt[0], 2)

Writing, building & running your own analysis

Let's start with a simple "particle analysis", just plotting some simple particle properties like η , p_T , ϕ , etc. Then we'll try jets or W/Z.

To get an analysis template, which you can fill in with an FS projection and a particle loop, run e.g. **rivet-mkanalysis MY_TEST_ANALYSIS** – this will make the required files.

Once you've filled it in, you can either compile directly with g++, using the rivet-config script as a compile flag helper, or run rivet-buildplugin MY_TEST_ANALYSIS.cc

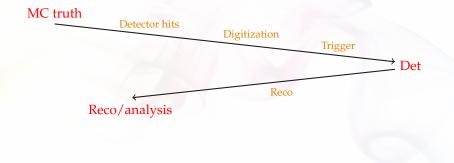
To run, first export RIVET_ANALYSIS_PATH=\$PWD, then run rivet as before... or add the --pwd option to the rivet command line.

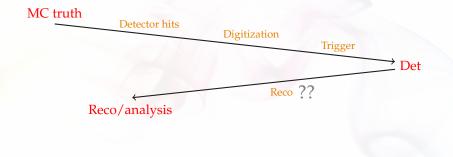
BSM searches and detector effects

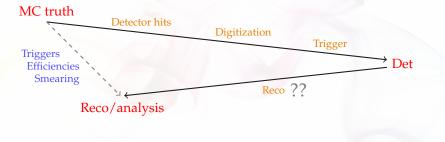
Explicit fast detector simulation vs. smearing/efficiencies

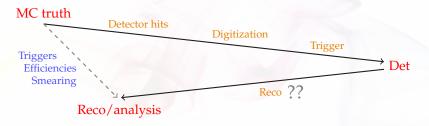
MC truth

MC truth	Detector hits	Digitization	Trigger	→ Det









- Explicit fast-sim takes the "long way round".
- Reco already reverses most detector effects!
- ▶ Reco calibration to MC truth: smearing is a few-percent effect
- (Lepton) efficiency & mis-ID functions dominate and are tabulated in both approaches
- Smearing is more flexible: effs change with phase-space, reco version, run, ... and need to guarantee *stability* for preservation

Detector effects in Rivet

In addition to last slides, *flexibility* of det-sim is important:

- "Global" fast-sims hence difficult for coverage of multiple experiments, multiple runs, multiple reco calibrations, etc.
- ► Analysis-specific efficiencies and smearings are more precise and allow use of multiple jet sizes, tagger & ID working points, isolations, ... ⇒ many variations in real analyses
- ⇒ Rivet det-sim as effs+smearing, localised per-analysis Rivet internally caches results, so global effect sim still efficient
 - ▶ Functions for generic ATLAS & CMS performance in Runs 1 & 2
 - ▶ Inline or analysis-specific functions easy to write & chain
 - Eff/smearing functions can be used directly, e.g. for object filtering
 - Working on embeddability for multithreaded fitters/samplers.

Using Rivet's fast-sim tools

Smearing is provided as "wrapper projections" on normal particle, jet, and MET finders. Maximal flexibility and minimal impact on unfolded analysis tools. Smearing configuration via efficiency/modifier functions.

To use, first #include "Rivet/Projections/Smearing.hh"

Examples:

```
IdentifiedFinalState es1(Cuts::abseta < 5, {{PID::ELECTRON, PID::POSITRON}});
SmearedParticles es2(es, ELECTRON_EFF_ATLAS_RUN2, ELECTRON_SMEAR_ATLAS_RUN2);
declare(recoes, "Electrons");
```

```
FastJets js1(FastJets::ANTIKT, 0.6, JetAlg::DECAY_MUONS);
SmearedJets js2(fj, JET_SMEAR_PERFECT, JET_EFF_BTAG_ATLAS_RUN2); // or lambda
declare(recoj, "Jets");
```

```
. . .
```

```
Particles elecs = apply<ParticleFinder>(event, "Electrons").particles(10*GeV);
Jets jets = apply<JetAlg>(event, "Jets").jetsByPt(30*GeV);
```

Note set of standard global functions. Private fns also ok. Inline via C++11 lambda fns

Small tweak planned, to unify eff/mod fns and give user control of *operator ordering* Andy Buckley

Selection tools for search analyses

Search analyses typically do a lot more "object filtering" than measurements. Rivet provides a lot of tools to make this complex logic expressive:

- Filtering functions: filter_select (const Particles/Jets&, FN), filter_discard(...) + ifilter_* in-place variants
- Lots of functors for common "stateful" filtering criteria: PtGtr (10*GeV), EtaLess (5), AbsEtaGtr (2.5), DeltaRGtr (mom, 0.4)
 - Lots of these in Rivet/Tools/ParticleBaseUtils.hh, Rivet/Tools/ParticleUtils.hh, and Rivet/Tools/JetUtils.hh
- any(), all(), none(), etc. accepting functions/functors
- Cut-flow monitor via #include "Rivet/Tools/Cutflow.hh"

```
// Discard jets very close to electrons, or low-ntrk jets close to muons
const Jets isojets = filter_discard(jets, [&](const Jet& j) {
    if (any(elecs, deltaRLess(j, 0.2))) return true;
    if (j.particles(Cuts::abscharge > 0 && Cuts::pT > 0.4*GeV).size() < 3 &&
        any(mus, deltaRLess(j, 0.4))) return true;
    return false;
});
```

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    return false;
});
```

```
// Discard electrons close to remaining jets
const Particles isoelecs = filter_discard(elecs, [&](const Particle& e) {
    return any(isojets, deltaRLess(e, 0.4));
});
```

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});
```

```
...
zcat susy-gg-g1000-chi800-g2qqchi-20k.hepmc.gz | rivet -a
CMS_2017_I1594909 -H out.yoda
```

That's all, folks

Summary

- Rivet is a user-friendly MC analysis system for prototyping and preserving data analyses
- Allows theorists to use your analyses for model development & testing, and BSM recasting: impact beyond "get a paper out"
- Also a very useful cross-check: quite a few analysis bugs have been found via Rivet!
- Strongly encouraged/required by ATLAS & CMS physics groups. Integrated with experiment software
- Now supports detector simulation for BSM search preservation
- Multi-weights, NLO counter-events, and multi-threading all in the pipeline
- Feedback, questions and getting involved in development all very welcome!



Running a data analysis

For example, the ATLAS 7 TeV high- p_T jet shapes analysis: rivet --show-analysis ATLAS_2012_I1119557

Note: tab completion for **rivet** options and analysis names.

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Now to run it: run-pythia -n 20000 -e 7000 -c HardQCD:all=on -c PhaseSpace:pTHatMin=280 -o fifo.hepmc &

rivet -a ATLAS_2012_I1119557 fifo.hepmc See the Py8 manual: http://home.thep.lu.se/~torbjorn/pythia82html/Welcome.html

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rivet -a ATLAS_2012_I1119557 fifo.hepmc See the Py8 manual: http://home.thep.lu.se/~torbjorn/pythia82html/Welcome.html

And plot, much as before: rivet-mkhtml Rivet.yoda:Pythia8

By default *unfinalised* histos are written every 1000 events: can monitor progress through the run. Killing with ctrl-c is safe: finalizing is run

Feeding LHEF events into Rivet

If your code outputs LHEF events rather than HepMC, you can't use Rivet directly. Anyway, you're taking a risk that it won't work since Rivet is final-state focused...but you can also get hold of the raw event if you want and just use the histogramming and event loop.

At Les Houches 2011 I made a mini filter program which will convert LHEF files or streams to HepMC ones: http://rivet.hepforge.org/hg/contrib/file/tip/lhef2hepmc/

Use it like this: ./lhef2hepmc fifo.lhef fifo.hepmc or

```
./lhef2hepmc fifo.lhef - | rivet
```

Maybe some help will be needed with building this program – it's not an official part of Rivet so you have to download and build it by hand. Let us know if you need a hand.

Running Rivet in Athena

Rivet is interfaced to the ATLAS Athena framework: see https://twiki.cern.ch/twiki/bin/viewauth/AtlasProtected/RivetForAtlas for all sorts of guidance

Basic setup: setupATLAS lsetup asetup asetup 20.7.9.9 rivet --version another way to get command-line Rivet

For running in vanilla athena: get_files -jo jobOptions.rivet.py and edit athena jobOptions.rivet.py

Or built-in to running ATLAS generators: Generate_tf.py ... --rivetAnas=MC_GENERIC,MC_JETS ...

More about Rivet/YODA histogramming & merging

- YODA allows "simple" automatic run merging. With some heuristics to distinguish homogeneous and heterogeneous run types.
- Not complete: merging (normalised) histograms and profiles is one thing, but what about general objects, particularly ratios like *H_A/H_B* (or more complex)

YODA paves the way to a complete treatment:

- User-accessible histograms will only be temporary copies for the current event group (to allow weight vectors & counter-events)
- Synchronised to a less transient copy every time the event number changes in the event loop
- Periodically, or on finalize(), this second copy gets used to make *final* histograms: normalised, scaled, added, etc.
- "Final" histograms can be written and updated through the run: finalize() runs many times
- And runs can be re-loaded and combined using the pre-finalize copies ⇒ completely general run combination.
- Also tie-in with heavy ion / process-ratio analysis workflow

Major idea: **projections**. They are just observable calculators: given an **Event** object, they *project* out physical observables.

They also automatically cache themselves, to avoid recomputation. This leads to slightly unfamiliar calling code.

They are *declared* with a name in the init method:

```
void init() {
    ...
    const SomeProjection sp(foo, bar);
    declare(sp, "MySP");
    ...
}
```

Projections – applying

Projections were declared with a name...they are then *applied* to the current event, also by name:

```
void analyze(const Event& evt) {
    ...
    const SomeProjectionBase& mysp =
        apply<SomeProjectionBase>(evt, "MySP");
    mysp.foo()
    ...
}
```

We prefer to get a handle to the applied projection as a const reference to avoid unnecessary copying.

It can then be queried about the things it has computed. Projections have different abilities and interfaces: check the Doxygen on the Rivet website, e.g. http://projects.hepforge.org/rivet/code/dev/hierarchy.html

Physics vectors

Rivet uses its own physics vectors rather than CLHEP or ROOT. They are a little nicer to use (we think!), but basically familiar. As usual, check Doxygen: http://projects.hepforge.org/rivet/code/dev/

Particle and Jet both have a momentum () method which returns a FourMomentum.

Some FourMomentum methods: eta(), pT(), phi(), rapidity(), E(), px() etc., mass(). Hopefully intuitive!

YODA has Histo1D and Profile1D histograms (and more), which behave as you would expect. See http://yoda.hepforge.org/doxy/hierarchy.html

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The fill weight is important! For kinematic enhancements, systematics, counter-events, etc. Use evt.weight () Until automatic multiweight support...

* The abstractions are key to handling systematics weight vectors, correlated counter-events, completely general run merging, etc.

Histogram autobooking

The final framework feature to introduce is histogram autobooking. This is a means for getting your Rivet histograms binned with the same bin edges as used in the experimental data that you'll be comparing to.

To use autobooking, just call the booking helper function with only the histogram name (check that this matches the name in the reference .yoda file), e.g.

_hist1 = bookHisto1D("d01-x01-y01")

The "d", "x" and "y" terms are the indices of the HepData dataset, *x*-axis, and *y*-axis for this histogram in this paper.

A neater form of the helper function is available and should be used for histogram names in this format:

```
_hist1 = bookHisto1D(1, 1, 1)
```

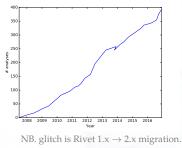
That's it! If you need to get the binnings without booking a persistent histogram use refData(name) Or refData(d, x, y).

NB. Extra bool argument for using ref data x vals for Scatter2Ds

BSM analysis coverage

Currently \sim 427 analyses total & \sim 230 LHC alone

- Until recently only 27 dedicated BSM searches – and BSM-sensitive SM measurements
- SM focus on unfolded observables, not sufficient for most BSM studies
- Rivet 2.5.0 introduced detector smearing machinery. For BSM only!



Note recent acceleration!

- \blacktriangleright \Rightarrow have coded up 9 more BSM routines in last few months:
 - ATLAS: ICHEP 2016 3-lepton & same-sign 2-lepton, 1-lepton + jets, 1-lepton + many jets, jets + MET; 2015 jets + MET and monojet
 - CMS: ICHEP 2016 jets + MET; 8 TeV α_T + *b*-jets
 - Partially validated not many cutflows available!
 - Also added tools to help with object filtering, cutflows, etc.
 - Important as real-world examples of how to write BSM routines

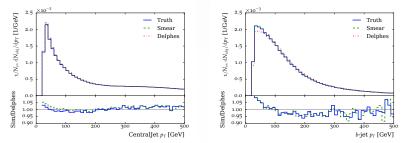
Andy Buckle Rivet is in good shape for preserving new physics searches!

Smearing vs. fast sim vs. MC truth

CMSSM eff/smearing effects from Rivet, in turn using some DELPHES and paper/note calibration functions:

Central jet p_T





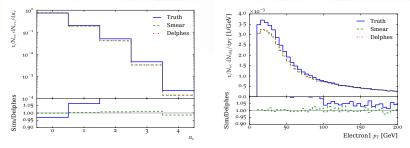
Note major lepton shifts from blue truth to green smeared: difference w.r.t red DELPHES very small

Smearing vs. fast sim vs. MC truth

CMSSM eff/smearing effects from Rivet, in turn using some DELPHES and paper/note calibration functions:

Electron multiplicity

Leading electron p_T



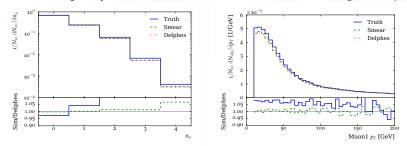
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Muon multiplicity

Leading muon p_T



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